

WEIL, GOTSHAL & MANGES LLP

Richard W. Slack (*pro hac vice*)
(richard.slack@weil.com)

Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)

Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)

767 Fifth Avenue

New York, NY 10153-0119

Tel: 212 310 8000

Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP

Tobias S. Keller (#151445)
(tkeller@kbkllp.com)

Peter J. Benvenutti (#60566)
(pbenvenutti@kbkllp.com)

Jane Kim (#298192)
(jkim@kbkllp.com)

650 California Street, Suite 1900

San Francisco, CA 94108

Tel: 415 496 6723

Fax: 650 636 9251

Attorneys for Debtors and Reorganized Debtors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

PACIFIC GAS AND ELECTRIC COMPANY,

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

THE OBJECTION DESCRIBED IN THIS NOTICE ASKS THE BANKRUPTCY COURT TO DISALLOW AND/OR EXPUNGE THE CLAIMS LISTED IN EXHIBIT 1 OF THE OBJECTION

CLAIMANTS RECEIVING THIS NOTICE SHOULD READ THIS NOTICE AND THE OBJECTION CAREFULLY BECAUSE THE OBJECTION MAY AFFECT YOUR RIGHTS, INCLUDING ANY RIGHT TO RECEIVE A DISTRIBUTION ON YOUR CLAIM IN THIS CASE.

IF YOU HAVE QUESTIONS, PLEASE CONTACT PRIME CLERK, LLC AT (844) 339-4217

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

NOTICE OF HEARING ON REORGANIZED DEBTORS' FOURTH SECURITIES CLAIMS OMNIBUS OBJECTION (SECURITIES ACQUIRED OUTSIDE SUBJECT PERIOD)

Response Deadline:

June 16, 2021, 4:00 p.m. (PT)

Hearing Information If Timely Response Made:

Date: June 30, 2021

Time: 10:00 a.m. (Pacific Time)

Place: (Telephonic Appearances Only)

United States Bankruptcy Court

Courtroom 17, 16th Floor

San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E Corporation
2 and Pacific Gas and Electric Company, as debtors and reorganized debtors (the “**Debtors**,” or as
3 reorganized pursuant to the Plan, the “**Reorganized Debtors**”) in the above-captioned chapter 11 cases
4 (the “**Chapter 11 Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the
United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern
District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on **June**
6 **30, 2021, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) before the Honorable Dennis Montali,
7 United States Bankruptcy Judge. Pursuant to the Bankruptcy Court’s *Sixth Amended General Order No.*
8 *38 – COVID-19 Public Health Emergency*, the Omnibus Hearing will not be conducted in person but
9 will instead be conducted by telephone or video. All interested parties should consult the Bankruptcy
10 Court’s website at www.canb.uscourts.gov for information about Court operations during the COVID-
19 pandemic. The Bankruptcy Court’s website provides information regarding how to arrange a
telephonic or video appearance. If you have any questions regarding how to appear at a Court hearing,
you may contact the Bankruptcy Court by calling 888-821-7606 or by using the Live Chat feature on the
Bankruptcy Court’s website.

11 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at the
12 Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Reorganized Debtors’ Fourth*
13 *Securities Claims Omnibus Objection (Securities Acquired Outside Subject Period)*, filed on May 19,
2021 [Docket. No. 10662] (the “**Omnibus Objection**”).

14 **PLEASE TAKE FURTHER NOTICE** that by the Omnibus Objection, the Reorganized
15 Debtors seek to disallow and/or expunge the Proofs of Claim listed in **Exhibit 1** of the Omnibus
16 Objection. The basis of the objection to these Proofs of Claim is that they were not subject to the
Extended Securities Bar Date (as defined in the Omnibus Objection) and were untimely filed after the
applicable Bar Date.

17 **If you are receiving this notice and have filed a proof of claim in the Chapter 11 Cases, you**
18 **should read the Omnibus Objection carefully, including reviewing Exhibit 1 thereto to confirm**
19 **that your claim is subject to the Omnibus Objection, as it may affect any right you have to receive**
20 **a distribution in these Chapter 11 Cases on your claim.**

21 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Omnibus
22 Objection must be in writing and filed with the Bankruptcy Court so as to be received by no later than
23 the Response Deadline, **4:00 p.m. (Pacific Time) on June 16, 2021**. Any oppositions or responses must
24 comply with the requirements set forth in and be filed and served as described in Exhibit A-3 to the
25 *Order Approving Securities ADR and Related Procedures for Resolving Subordinated Securities Claims*
26 dated January 25, 2021 [Docket No. 10015-1] (the “**Securities Omnibus Objection Procedures**”). Any
27 service by email should be made on counsel for the Reorganized Debtors by emailing your response or
28 opposition to PGEsecuritiesclaims@weil.com. A copy of the Securities Omnibus Objection Procedures
is attached to this Notice. **Any relief requested in the Omnibus Objection may be granted without**
a hearing if no opposition or response is timely filed and served in accordance with the Securities
Omnibus Objection Procedures. If you fail to file an opposition or response, the Bankruptcy Court
may sustain the objection to your Claim and drop the matter from the scheduled hearing without
further notice to you. In deciding the Omnibus Objection, the Bankruptcy Court may consider any
other document filed in these Chapter 11 Cases and related Adversary Proceedings.

1 **PLEASE TAKE FURTHER NOTICE** that copies of the Omnibus Objection and its supporting
2 papers can be viewed and/or obtained: (i) by accessing the Court's website at
3 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
4 Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors' notice and claims agent, Prime
Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-
based parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

5 Dated: May 19, 2021

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

7 /s/ Richard W. Slack
Richard W. Slack

8
9 *Attorneys for Debtors and Reorganized Debtors*